



Agents, Ad Hoc Groups and Official Committees

We have significant experience representing agents, official creditors' committees and ad hoc groups in bankruptcies and out-of-court restructuring. Our lawyers understand the wide-ranging interests and needs of diverse creditor constituencies and are skilled in navigating each unique set of interests to maximize leverage and recoveries.

Areas of Focus

Financial Restructuring

Experience

Amegy Bank

- as administrative agent for first lien lender group in the Chapter 11 proceedings of Torqued-Up Energy Services, Inc.

Texas Local Counsel to Barclays Bank plc

- as administrative agent under prepetition secured credit facility and senior secured super priority debtor in possession credit facility in Chapter 11 case of Cineworld Group plc and its affiliated debtors

Crédit Agricole Corporate and Investment Bank

- as agent to revolving debtor-in-possession lenders, in the \$2.8 billion financing facility in prepackaged Chapter 11 restructuring transaction for McDermott International – Restructuring Deal of the Year Finalist, 2021 IFLR Americas Award

Equity Owners

- in Chapter 11 proceedings of **Excel Maritime, Ltd.**

Prepetition Secured Lender and DIP Lender

BRACEWELL

- in the Chapter 11 proceedings of **EXCO Resources, Inc.**

JPMorgan Chase Bank, N.A.

- in the Rosehill Resources Inc. Chapter 11 proceedings in the Bankruptcy Court for the Southern District of Texas

Macquarie Bank Limited

- as the secured lender in restructuring of a secured debt facility to provide inventory financing, cash advances and financing of margin calls for a commodities program

Natixis

- as administrative agent of and co-lender to a senior secured RBL credit agreement, in jointly administered Chapter 11 proceedings of oil and gas company MDC Texas Energy, LLC and its related debtor affiliates

Transworld Systems Inc.

- in the restructuring of its portfolio company which was implemented as a simultaneous exchange offer, rights offering and prepackaged plan solicitation, and ultimately reduced Transworld's debt and raised new equity capital, representing the private equity sponsor

Equity Owners

- in Chapter 11 proceedings of **Toisa, Ltd.**

US Bank

- as indenture trustee in connection with the restructuring of the financing to build and renovate the parking garage system for the new Yankee Stadium

Wells Fargo Bank, N.A.

- as administrative agent to the first lien bank group and DIP lenders, in the Chapter 11 proceedings of PennVirginia, an oil and gas explorer with more than \$1.4 billion of debt obligations; and administrative agent to the first lien bank group in the Chapter 11 cases of Triangle USA Petroleum Corporation and its subsidiary debtors (TUSA) pending in the US Bankruptcy Court for the District of Delaware
- in connection with the Alta Mesa/Kingfisher Chapter 11 bankruptcy cases involving the sale of oil and gas assets in the SCOOP/STACK plays of Oklahoma to a private equity backed vehicle of Bayou City Energy Management and Mach Resources

BRACEWELL

- as administrative agent in connection with the establishment of, as well as the Chapter 11 proceedings related to, a \$950 million secured, guaranteed, revolving credit facility to Diamond Offshore Drilling, Inc.
- as administrative agent and collateral agent and as representative of the First Priority Secured Parties under a \$2.35 billion revolving credit facility to J. C. Penney, in connection with J. C. Penney's Chapter 11 bankruptcy proceedings

Counsel to Ad Hoc Committee of Noteholders

- in chapter 11 cases of **Overseas Shipholding Group, Inc.**

Oaktree Fund Administration, LLC

- as administrative agent under prepetition term loan credit agreement in the Chapter 11 proceedings of Athenex, Inc. and its affiliated debtors in the Southern District of Texas

Local Counsel to Ad Hoc Group of Noteholders

- in the prepackaged chapter 11 bankruptcy of **Avaya, Inc.** and its affiliated debtors in the Southern District of Texas

Official Committee of Unsecured Creditors

- in the **Premiere Holdings of Texas LP** case, a chapter 11 debtor that serviced more than \$175 million in real-estate related loans

Oaktree Fund Administration, LLC

- in its capacity as prepetition term loan administrative agent in Chapter 11 proceedings of Impel Pharmaceuticals, Inc. and its debtor affiliates in the Northern District of Texas

PNC Bank, N.A.

- in its capacities as DIP Revolving Agent and Pre-Petition Revolving Agent in the chapter 11 cases of Qualtek Services Inc. in the Southern District of Texas

Wells Fargo Bank, N.A.

- in its capacity as prepetition ABL agent and DIP ABL agent in the Chapter 11 proceedings of Anagram Holdings, LLC and its debtor affiliates in the Southern District of Texas